

# European D-Cinema Market

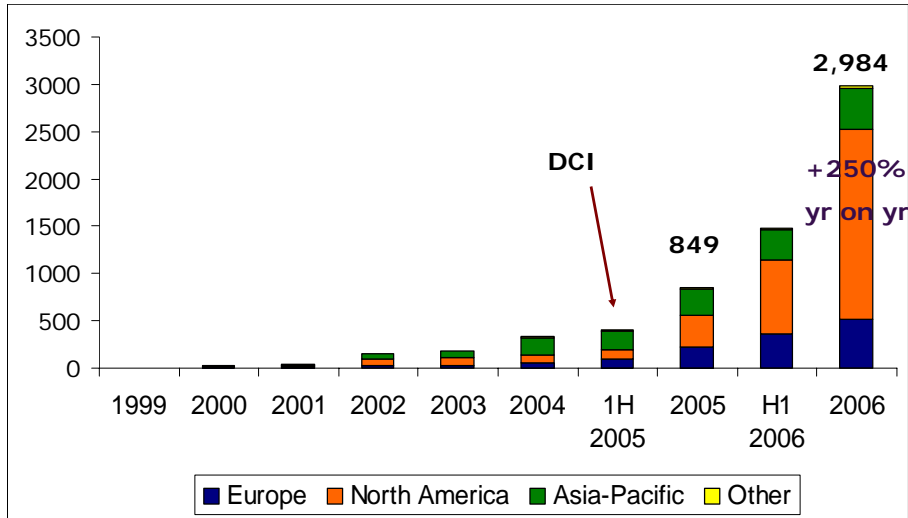
## IDIFF 2007

**Charlotte Jones**  
Analyst, Film and Cinema  
Screen Digest  
8 February 2006

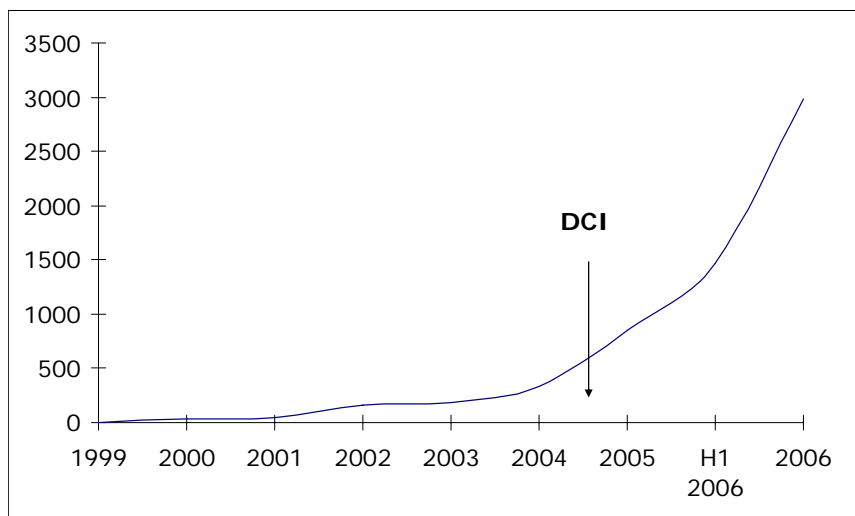
## Digital Cinema

- Global overview: the numbers
- European D-cinema development

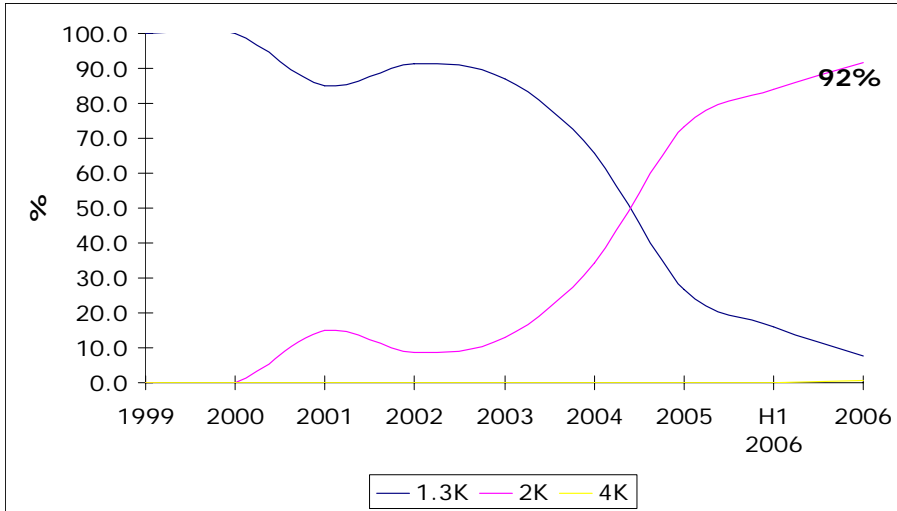
### D-cinema screen growth: by region



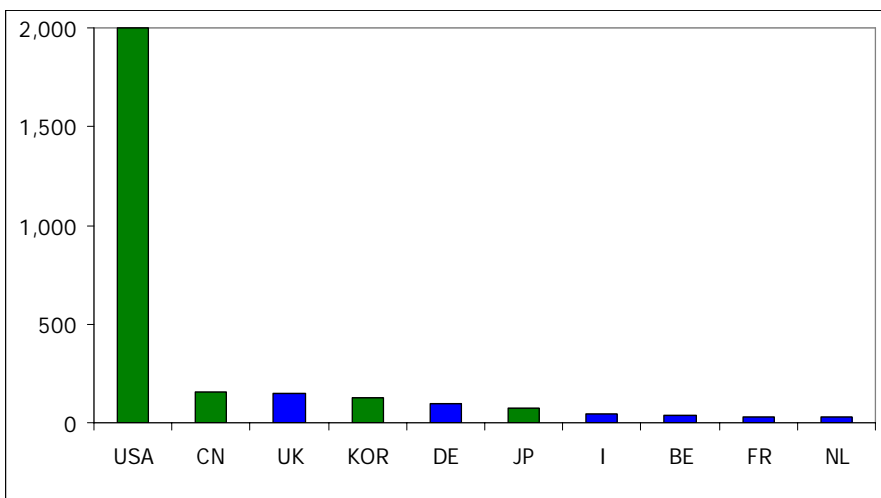
### D-cinema screen growth: curve



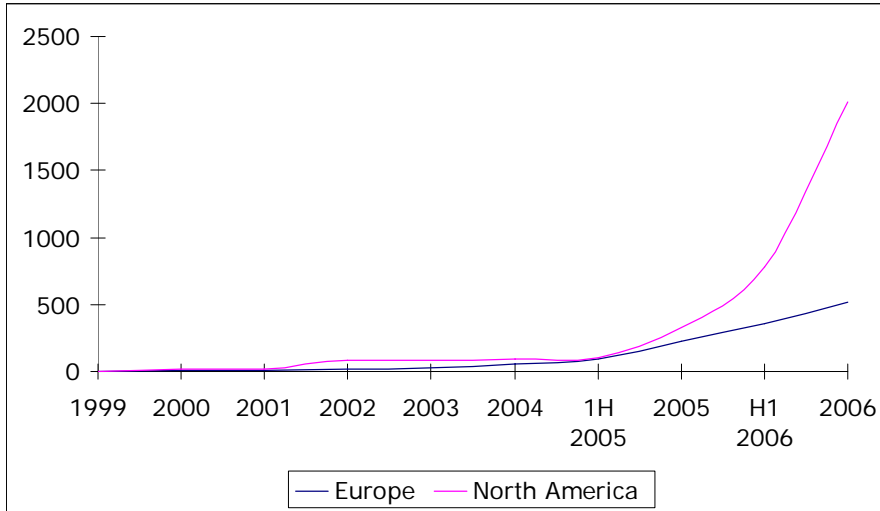
### Projector resolution moves to 2K



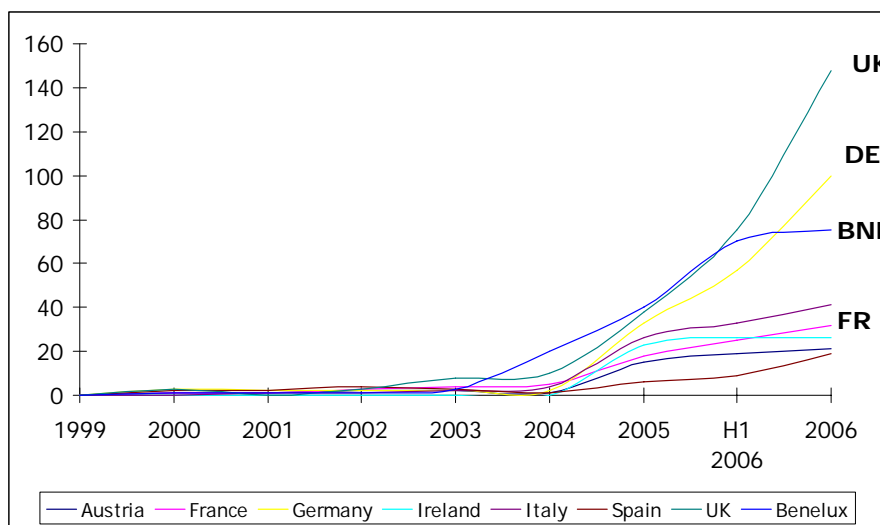
### Leading territories by d-screens (end 06)



### Development of d-screens in Europe



### D-screen growth in W Europe

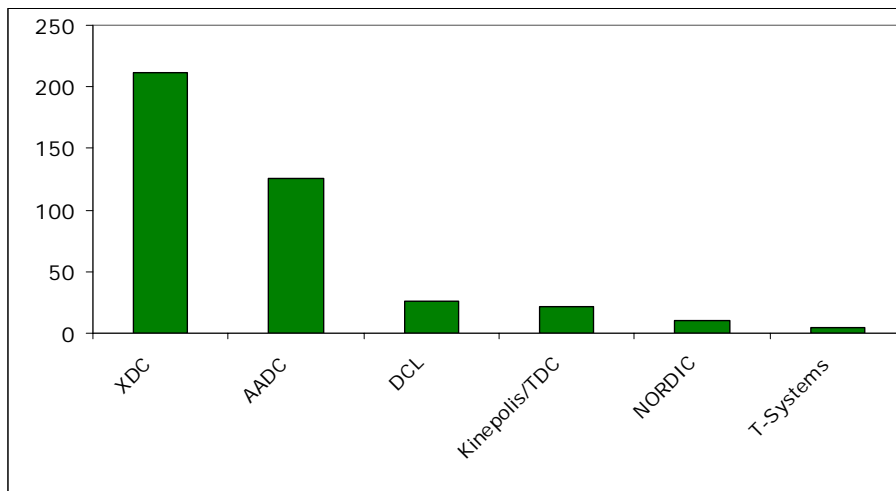


### Leading European exhibitors: d-screens

Cinema Circuit	Territory	D-Screens
Cineworld	UK	51
Kinepolis	Europe	30
Utopolis	Europe	30
Odeon	UK	22
Vue Entertainment	UK	19
Multiplex Giometti	Italy	14
Cineplexx	Austria	12
Gruppo Furlan Cinecity	Italy	11
Cinecitta	Germany	10

Source: Screen Digest

### European D-cinema Networks (end 06)



### Leading European cities: d-screens

Rank	City	Country	2006
1	London	UK	45
2	Luxembourg	Luxembourg	13
3	Nuremberg	Germany	13
4	Paris	France	13
5	Milan	Italy	9
6	Vienna	Austria	8
7	Stuttgart	Germany	7
8	Dublin	Ireland	7
9	Munich	Germany	6
10	Birmingham	UK	5

**Thank you**

**[charlotte.jones@screendigest.com](mailto:charlotte.jones@screendigest.com)**